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12th April 2018

The Manager National Stock Exchange of India Limited Exchange Plaza C-1, Block-G, Bandra Kurla Complex Bandra (E), Mumbai- 400 051	The General Manager BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001
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Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: ISIN INE168X08014 - Security Name: 8.35% National Insurance Company Limited 2027

Pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith a Statement of Shareholding Pattern of the Company for the **quarter ended 31st March 2018** in the prescribed format as follows-

Annexure-I	Format of holding of specified securities
Table I	Summary Statement holding of specified securities
Table II	Statement showing shareholding pattern of the Promoter and Promoter Group

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

For National Insurance Company Limited

(Rina Madia)

Company Secretary & Compliance Officer

Encl: as above

नेशनल इन्श्योरेंस कम्पनी लिमिटेड (भारत सरकार का उपक्रम) पंजीकृत एवं प्रधान कार्यालय 3, मिडिलटन स्ट्रीट, कोलकाता-700 071

फोन : +91 33 2283 1705-09/1760 फैक्स : +91 33 2283 1736 वेबसाईट : www.nationalinsuranceindia.com

National Insurance Company Limited (A Govt. of India Undertaking) **Registered & Head Office** : 3, Middleton Street, Kolkata-700 071

Phone : +91 33 2283 1705-09/1760, **Fax** : +91 33 2283 1736 **Website** : www.nationalinsuranceindia.com

CIN:U10200WB1906GOI001713

ANNEXURE-I

Format of holding of specified securities (For the Quarter ended 31st March 2018)

- 1 Name of Listed Entity: **NATIONAL INSURANCE COMPANY LIMITED**
- 2 Scrip Code: **BSE- 956092 NSE- NICL27**
- 3 Share Holding Pattern Filed under: **Reg. 31(1)(b) of SEBI (LODR) Regulations, 2015**
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sl.	Particular	Yes/No *
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants ?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No
7	Whether company has equity shares with differential voting rights?	No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I: Summary Statement holding of specified securities

Table II: Statement showing shareholding pattern of the Promoter and Promoter Group

NATIONAL INSURANCE COMPANY LIMITED

(RINA MADIA)
COMPANY SECRETARY

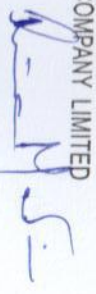
Table I - Summary Statement holding of specified securities
(For the Quarter ended 31st March 2018)

Category (i)	Category of shareholder (ii)	Nos. of shares (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights			Total as a % of (A+B+C)	No. of Underlying Shares convertible securities (x)	No. of Underlying Warrants (xi)	No. of Underlying convertible securities and No. Of Warrants (xi) (a)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or		Number of equity shares held in dematerialized form (xiv)
								Class eg: X	Class eg: Y	Total						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Group	1	10,00,00,000	-	-	10,00,00,000	100.00	10,00,00,000	-	10,00,00,000	100.00	-	-	100.00	-	-	-	-	0	
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C1)	Shares underlying DRS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total		1	10,00,00,000	-	-	10,00,00,000	100.00	10,00,00,000	-	10,00,00,000	100.00	-	-	100.00	-	-	-	-	0	

Note: The equity shares of the Company is wholly-owned by the Government of India except 10 equity shares which are held by Nominees who hold one equity share of Rs. 10/- each.

NATIONAL INSURANCE COMPANY LIMITED

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**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group
(For the Quarter ended 31st March 2018)**

Sr.	Category & Name of the Shareholders (i)	Nos. of shares (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v) + (vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of Total Voting rights	No. Of Underlying Shares convertible (x)	No. of Underlying Outstanding Warrants (xi)	No. Of Underlying Outstanding convertible securities and Warrants (xi) (a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
								Class eg: X	Class eg: y	Total						As a % of total Shares held (a)	As a % of total Shares held (b)	As a % of total Shares held (a)	As a % of total Shares held (b)		
(1) Indian																					
(a)	Individuals/Hindu undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	1	10,00,00,000	-	-	10,00,00,000	100.00	10,00,00,000	100.00	100.00	-	-	-	100.00	-	-	-	-	-	-	0
(c)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(1)	1	10,00,00,000	-	-	10,00,00,000	100.00	10,00,00,000	100.00	100.00	-	-	-	100.00	-	-	-	-	-	-	0
(2) Foreign																					
(a)	Individuals (NonResident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	10,00,00,000	-	-	10,00,00,000	100.00	10,00,00,000	100.00	100.00	-	-	-	100.00	-	-	-	-	-	-	0

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