

(Rs. In Crores)

| No. | PARTICULARS                                   | SCH      | AMOUNT     |
|-----|---|----------|------------|
| 1   | Investments                                   | 8        | 25,354.99  |
| 2   | Loans   | 9        | 187.69     |
| 3   | Fixed Assets                                  | 10       | 288.03     |
| 4   | Current Assets                                |          |            |
|     | a. Cash and Bank Balance                      | 11       | 1,638.44   |
|     | b.Advances and Other Assets                   | 12       | 6,695.13   |
| 5   | Current Liabilities                           |          |            |
|     | a.Current Liabilities                         | 13       | 18,420.51  |
|     | b. Provisions                                 | 14       | 5,337.14   |
|     | c.Misc. Exp Not Written Off                   | 15       | 76.1013    |
|     | d. Debit Balance of P&L A/C                   |          |            |
|     | Application Of Funds As Per Balance Sheet (A) |          | 10,482.74  |
|     | Less :Other Assets                            |          |            |
| 1   | Loans (If any)                                | 9        | 165.61     |
| 2   | Fixed Assets (If Any)                         | 10       | 288.03     |
| 3   | Cash & Bank balance (If Any)                  | 11       | 1,399.25   |
| 4   | Advances & Other Assets(If Any)               | 12       | 6,689.13   |
| 5   | Current Liabilities                           | 13       | 18,420.51  |
| 6   | Provisions                                    | 14       | 5,337.14   |
| 7   | Misc. Exp not written Off                     | 15       | 76.1013    |
| 8   | Debit Balance Of P&L A/C                      |          |            |
|     |   | TOTAL(B) | -15,139.52 |
|     | 'Investment Assets ' as per FORM 3B           | (A-B)    | 25,622.27  |

Section II

| No | Investment Represented As                             | Reg%              | SH      |          | PH        | Book value<br>(SH+PH) | %Actual | FVC Amount | Total     | Market value<br>(h) |
|----|---|-------------------|---------|----------|-----------|-----------------------|---------|------------|-----------|---------------------|
|    |   |                   | Balance | FRSM     |           |                       |         |            |           |                     |
|    |   |                   | (a)     | (b)      | (c)       | d=(a+b+c)             | (e)     | (f)        | g=(d+f)   |                     |
| 1  | Central Govt. Secuties                                | Not Less Than 20% |         | 876.18   | 3,436.81  | 4,312.99              | 21.28   | 0.00       | 4,312.99  | 4,652.34            |
| 2  | Central Govt Sec, State Govt Sec or Other Approved Se | Not Less Than 30% |         | 1,717.35 | 6,736.27  | 8,453.62              | 41.72   | 0.00       | 8,453.62  | 9,072.07            |
| 3  | nvestment subjected to Exposure Norms                 |                   |         |          |           |                       |         |            |           |                     |
|    | a. Housing / Infra & Loans to SG for Housing and FFE  | Not Less Than 15% |         |          |           |                       |         |            |           |                     |
|    | 1. Approved Investments                               |                   |         | 714.50   | 2,802.62  | 3,517.12              | 17.36   | 511.20     | 4,028.32  | 4,124.71            |
|    | 2. Other Investments                                  |                   |         | 5.98     | 23.44     | 29.42                 | 0.15    | 0.00       | 29.42     | 21.41               |
|    | c. Approved Investments.                              | Not exceeding 55% |         | 1,510.79 | 5,908.93  | 7,419.73              | 36.61   | 4,895.59   | 12,315.32 | 12,348.01           |
|    | d. Other Investments (Not exceeding 15%)              |                   |         | 171.61   | 673.13    | 844.74                | 4.17    | 33.34      | 878.08    | 818.52              |
|    | Total Investment Assets                               | 100%              |         | 4,641.35 | 18,188.43 | 20,264.62             | 100     | 5,440.13   | 25,704.75 | 26,384.72           |

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date: 18/12/2017

Sashikala Muralidharan  
(Chief Financial Officer)